

## STATEMENT OF ASSETS AND LIABILITIES OF

located at \_\_\_\_\_,

at the close of business \_\_\_\_\_ day of \_\_\_\_\_,

*(This report is submitted pursuant to §§412:3-108 and 412:3-113, Hawaii Revised Statutes.)*

### ASSETS

- |     |  |  |
|-----|--|--|
| 1.  | Cash and balances due from depository institutions .....                             |  |
| 2.  | Securities .....   |  |
| 3.  | Federal funds sold and securities purchased under agreements to resell .....         |  |
| 4.  | Loans and lease financing receivables  |  |
|     | a. Loans and Leases, held for sale .....   |  |
|     | b. Loans and Leases, net of unearned income .....                                    |  |
|     | c. LESS: Allowance for loan and lease losses .....                                   |  |
|     | d. Loans and leases, net of unearned income and allowance (item 4.b minus 4.c) ..... |  |
| 5.  | Trading assets .....   |  |
| 6.  | Premises and fixed assets (including capitalized leases) .....                       |  |
| 7.  | Other real estate owned .....  |  |
| 8.  | Investments in unconsolidated subsidiaries and associated companies .....            |  |
| 9.  | Customers' liability to this bank on acceptance outstanding .....                    |  |
| 10. | Intangible assets:   |  |
|     | a. Goodwill .....  |  |
|     | b. Other intangible assets .....   |  |
| 11. | Other assets .....   |  |
| 12. | TOTAL ASSETS (sum of items 1 through 11) .....                                       |  |

### LIABILITIES

- |     |  |  |
|-----|--|--|
| 13. | Deposits .....   |  |
| 14. | Federal funds purchased and securities sold under agreements to repurchase .....                     |  |
| 15. | Trading liabilities .....  |  |
| 16. | Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases) ..... |  |
| 17. | Bank's liability on acceptances executed and outstanding .....                                       |  |
| 18. | Subordinated notes and debentures .....  |  |
| 19. | Other liabilities .....  |  |
| 20. | TOTAL LIABILITIES (sum of items 13 through 19) .....   |  |
| 21. | Minority interest in consolidated subsidiaries .....   |  |

EQUITY CAPITAL

- |     |   |       |
|-----|---|-------|
| 22. | Perpetual preferred stock and related surplus .....                     | _____ |
| 23. | Common stock .....  | _____ |
| 24. | Surplus (excludes all surplus related to preferred stock).....          | _____ |
| 25. | a. Retained earnings .....  | _____ |
|     | b. Accumulated other comprehensive income .....                         | _____ |
| 26. | Other equity capital components .....                                   | _____ |
| 27. | TOTAL EQUITY CAPITAL (sum of items 22 through 26).....                  | _____ |
| 28. | TOTAL LIABILITIES AND EQUITY CAPITAL (sum of items 20, 21, and 27)..... | _____ |

MEMORANDA

- |     |  |       |
|-----|--|-------|
| 29. | Statutory reserve required for daily average of all investment certificates and debentures<br>outstanding – computed on the last seven (7) day period prior to the report date ..... | _____ |
| 30. | Actual reserve maintained for the seven (7) day computation period .....   | _____ |
| 31. | Pledged assets (book value).....   | _____ |
| 32. | Total standby letters of credit outstanding.....   | _____ |

STATE OF HAWAII

\_\_\_\_\_ County of \_\_\_\_\_ } ss.

I, \_\_\_\_\_, \_\_\_\_\_,  
\_\_\_\_\_,  
Official Title

an authorized officer of the above-named institution, do solemnly swear that the foregoing statement is true to the best of my knowledge and belief.

\_\_\_\_\_  
Signature  
\_\_\_\_\_  
Official Title

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_

\_\_\_\_\_

Notary Public, \_\_\_\_\_ Judicial Circuit, State of Hawaii

My commission expires: \_\_\_\_\_